

R M MIMANI & ASSOCIATES LLP

COMPANY SECRETARIES

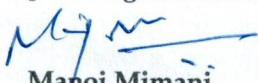
To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: PATILAUTOM

Sub: Pricing Certificate for proposed preferential allotment of Equity Shares and Warrants of Patil Automation Limited (Issuer), as prescribed under Regulation 164(1) read with Regulation 166A of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR, 2018).

1. This Certificate is issued in accordance with the terms of our engagement letter dated September 09, 2026.
2. We, R. M. Mimani & Associates LLP, Company Secretaries, hereby certify that the minimum issue price for the proposed preferential issue of Equity Shares of Patil Automation Limited, based on the pricing methodology prescribed under Regulation 164(1) read with Regulation 166A of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (SEBI ICDR, 2018) has been worked out at **Rs. 245.15 (Rupees Two Hundred Forty Five and Paise Fifteen Only) per Equity Share.**
3. The relevant date considered for the purpose of arriving at the said minimum issue price was September 03, 2026.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on National Stock Exchange of India Limited (NSE)
5. We hereby certify that the Articles of Association of the Issuer does not provide for a method of determination, which results in a floor price higher than that determined under SEBI ICDR, 2018.
6. The working for arriving at such minimum issue price is attached herewith.

This certificate is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of SEBI ICDR, 2018 for onward submission to National Stock Exchange of India Limited (NSE) and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For R M Mimani & Associates LLP
[Company Secretaries]
[Firm Registration No. L2015MH008300]


Manoj Mimani
Partner
C.P. No: 11601
ACS. No: 17083
PR No: 7602/2026



UDIN: A017083H001431606

Place: Mumbai
Dated: September 09, 2026

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Annexure containing details of pricing of proposed preferential issue of Equity Shares of Patil Automation Limited pursuant to the requirement of Regulation 164(1) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

Calculation of minimum issue price as prescribed under Chapter V of SEBI (I Issue of Capital and Disclosure Requirements CDR) Regulations, 2018:

Date on which special resolution to be passed by the shareholders at the Extra Ordinary General Meeting (EGM)	October 03, 2026
Relevant Date (30 days prior to EGM)	September 03, 2026

Option -1: Volume weighted average price (VWAP) for a period of 90 trading days of the Equity Shares of Patil Automation Limited on NSE preceding the relevant date (considering relevant date as September 03, 2026)

Total Value/ Total Volume= VWAP

1,109,631,120/5,329,800= Rs. 208.19

Sr. No	Date	Volume	Value
1	02-09-26	280,200	75,916,260
2	01-09-26	348,600	85,980,390
3	31-08-26	87,000	19,419,360
4	28-08-26	51,600	11,672,550
5	27-08-26	56,400	13,127,700
6	26-08-26	63,600	14,827,860
7	25-08-26	115,200	26,860,470
8	24-08-26	123,000	28,967,520
9	21-08-26	54,000	12,585,900
10	20-08-26	42,600	10,268,100
11	19-08-26	85,200	20,339,250
12	18-08-26	127,800	30,250,170
13	17-08-26	153,000	35,547,150
14	14-08-26	34,800	7,344,510
15	13-08-26	16,800	3,658,410
16	12-08-26	42,600	9,362,070
17	11-08-26	55,800	12,209,610
18	10-08-26	65,400	14,127,720
19	07-08-26	77,400	16,181,820
20	06-08-26	67,200	13,282,740
21	05-08-26	52,200	9,959,850
22	04-08-26	54,600	10,529,460
23	03-08-26	40,800	7,931,490
24	31-07-26	57,600	11,105,370
25	30-07-26	85,200	15,959,340
26	29-07-26	42,000	7,786,500
27	28-07-26	69,000	12,403,820



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28	27-07-26	16,200	2,946,540
29	24-07-26	25,200	4,714,500
30	23-07-26	21,000	3,911,520
31	22-07-26	16,800	3,146,850
32	21-07-26	36,600	6,941,610
33	20-07-26	35,400	6,788,220
34	17-07-26	42,600	8,289,840
35	16-07-26	22,800	4,334,820
36	15-07-26	30,000	5,705,190
37	14-07-26	27,600	5,348,970
38	13-07-26	26,400	5,060,760
39	10-07-26	44,400	8,556,840
40	09-07-26	34,800	6,673,170
41	08-07-26	46,200	9,035,130
42	07-07-26	28,200	5,762,850
43	06-07-26	37,800	7,679,460
44	03-07-26	46,800	9,799,410
45	02-07-26	84,000	17,254,050
46	01-07-26	149,400	30,528,030
47	30-06-26	29,400	6,213,360
48	29-06-26	24,600	5,206,860
49	25-06-26	77,400	16,115,460
50	24-06-26	55,200	10,979,820
51	23-06-26	67,200	13,087,080
52	22-06-26	47,400	8,975,040
53	19-06-26	8,400	1,543,320
54	18-06-26	6,000	1,129,500
55	17-06-26	18,600	3,451,380
56	16-06-26	22,200	4,215,060
57	15-06-26	20,400	3,863,880
58	12-06-26	5,400	1,005,630
59	11-06-26	10,200	1,851,240
60	10-06-26	18,000	3,311,760
61	09-06-26	18,600	3,467,610
62	08-06-26	12,000	2,276,160
63	05-06-26	55,800	10,650,960
64	04-06-26	8,400	1,577,310
65	03-06-26	27,000	5,093,940
66	02-06-26	18,600	3,444,450
67	01-06-26	17,400	3,229,530
68	29-05-26	46,200	8,310,420



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69	27-05-26	53,400	9,754,650
70	26-05-26	42,600	7,940,430
71	25-05-26	22,200	4,297,830
72	22-05-26	31,800	6,096,780
73	21-05-26	21,600	4,025,430
74	20-05-26	27,600	5,036,820
75	19-05-26	17,400	3,223,590
76	18-05-26	38,400	6,944,700
77	15-05-26	14,400	2,677,290
78	14-05-26	37,200	7,054,920
79	13-05-26	103,200	20,271,030
80	12-05-26	250,200	50,915,850
81	11-05-26	178,800	36,453,420
82	08-05-26	262,200	51,679,980
83	07-05-26	79,800	14,656,560
84	06-05-26	22,800	4,135,650
85	05-05-26	68,400	12,353,370
86	04-05-26	24,000	4,301,580
87	30-04-26	31,800	5,505,270
88	29-04-26	63,000	10,626,570
89	28-04-26	25,800	4,212,720
90	27-04-26	177,000	28,384,260
	TOTAL	5,329,800	1,109,631,120

Option -2: Volume weighted average price (VWAP) for a period of 10 trading days of the Equity Shares of Patil Automation Limited on NSE preceding the relevant date (considering relevant date as September 03, 2026)

Total Value/ Total Volume= VWAP

299,626,110/1,222,200= Rs. 245.15

Sr. No	Date	Volume	Value
1	02-09-26	280,200	75,916,260
2	01-09-26	348,600	85,980,390
3	31-08-26	87,000	19,419,360
4	28-08-26	51,600	11,672,550
5	27-08-26	56,400	13,127,700
6	26-08-26	63,600	14,827,860
7	25-08-26	115,200	26,860,470
8	24-08-26	123,000	28,967,520
9	21-08-26	54,000	12,585,900
10	20-08-26	42,600	10,268,100
	TOTAL	1,222,200	299,626,110



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Option -3: Fair Value as per report dated September 09, 026 of Mr. Vikas Mimani, Registered Valuer with IBBI, as required under the Regulation 166A of SEBI (ICDR) Regulations, 2018 is Rs. 166.13 per Equity Share.

Applicable Minimum Price: (Higher of option 1, 2 and 3) = Rs. 245.15 (Rupees Two Hundred Forty Five and Paise Fifteen Only) per Equity Share.

For R M Mimani & Associates LLP
[Company Secretaries]
[Firm Registration No. L2015MH008300]



Manoj Mimani
Partner

C.P. No: 11601
ACS. No: 17083
PR No: 7602/2026



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