COMPLIANCE CERTIFICATE

(Pursuant to Regulation 163(2), Part III of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 including any amendment/modification thereof)

To,
The Board of Directors,
Patil Automation Limited,
Gat No 154, Behind G.E. Company,
Sudumbre Tal Maval, Pune - 412109

We, R M Mimani & Associates LLP, Practicing Company Secretary, have been appointed by Patil Automation Limited (hereinafter referred to as 'Company'), having CIN: L29299PN2015PLC155878 and its Registered Office at Gat No 154, Behind G.E. Company, Subumbre Tal Maval, Pune - 412109 to issue this Compliance Certificate in accordance with Regulation 163(2) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time(hereinafter referred to as the "SEBI ICDR Regulations").

In accordance with the SEBI ICDR Regulations, the Company has proposed to issue upto 20,94,000 Equity Shares and upto 18,24,000 Warrants convertible equivalent number of Equity Shares having face value of Rs. 10/- each, fully paid up, on a preferential basis at an issue price of Rs. 246/- each in compliance with the requirements of "Chapter V - Preferential Issue" of SEBI ICDR Regulations. The proposed preferential issue is approved at the Meeting of Board of Directors of the Company held on Wednesday, September 09, 2026.

On the basis of the relevant management inquiries, necessary representations and information received from the management of the Company, as required under the aforesaid SEBI ICDR Regulations, we have verified that the Preferential Issue is being made in accordance with the requirements of the SEBI ICDR Regulations as applicable to the preferential issue, more specifically, the following:

(i) Memorandum of Association and Articles of Association of the Company.
(ii) The present capital structure including the details of the Authorised, Subscribed, Issued and Paid up share capital of the Company along with the shareholding pattern.
(iii) Resolutions passed at the Meeting of the Board of Directors.
(iv) List of Proposed Allottees.
(v) The relevant date is in accordance with Regulation 161 of the SEBI ICDR Regulations for the purpose of minimum issue price is September 03, 2026.
(vi) The statutory registers of the Company and List of shareholders issued by RTA
   - to note that the equity shares are fully paid up.
   - all equity shares held by the proposed allottees in the Company are in dematerialised form.
(vii) Disclosures under the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, if any, made by proposed allottees during the 90 trading days preceding the relevant date.
(viii) Details of buying, selling and dealing in the Equity Shares of the Company by the proposed allottees, Promoter or Promoter Group during the 90 trading days preceding the relevant date.
(ix) Permanent Account Numbers of the proposed allottees.
(x) Draft notice of General Meeting, Explanatory Statement and Shareholders Agreement, if any:
   a) to verify the disclosure in Explanatory Statement as required under Companies Act, 2013 and the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 163(1) of the SEBI ICDR Regulations.
   b) to verify the tenure of the convertible securities of the Company that it shall not exceed eighteen months from the date of their allotment.
   c) to verify the lock-in period as required under Regulation 167 of the SEBI ICDR Regulations
   d) to verify the terms for payment of consideration and allotment as required under Regulation 169 of the SEBI ICDR Regulations
(xi) Computation of the minimum price of the shares to be allotted in preferential issue in accordance with the SEBI ICDR Regulations. The minimum issue price for the proposed preferential issue of the Company, based on the pricing formula prescribed under these Regulations has been worked out at Rs. 245.15 (Rupees Two Hundred Forty Five and Paisa Fifteen Only)
(xii) Board/Shareholder's resolution and statutory registers to verify that promoter(s) or the promoter group has not failed to exercise any warrants of the Company which were previously subscribed by them. – **Not Applicable**
(xiii) Valuation Report of Independent Registered Valuer for pricing of infrequently traded shares; (if applicable) – **Not Applicable**

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Mumbai

(xiv) Valuation Report of the assets done by the Independent Registered Valuer for issuance of securities for consideration other than cash and its submission to the stock exchanges where the equity shares of the Company are listed – **Not Applicable**

(xv) Verified the relevant statutory records of the Company to confirm that:

a) it has no outstanding dues to the SEBI, the stock exchanges or the depositories except those whose are the subject matter of a pending appeal or proceeding(s), which has been admitted by the relevant Court, Tribunal or Authority.

b) it is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange where the equity shares of the are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder.

Additional verification in case of preferential issue of shares of companies having stressed assets as per Regulation 164A (Not applicable)

(xvi) disclosures w.r.t. the defaults relating to payment of interest /repayment of principal amount on loans in terms of SEBI Circular dated November 21, 2019 – **Not Applicable**

(xvii) The Inter-creditor agreement in terms of Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions 2019 dated June 07, 2019 – **Not Applicable**

(xviii) Credit rating report of the financial instruments that it has been downgraded to "D". – **Not Applicable**

(xix) Agreement(s)/documents related to arrangement for monitoring the use of proceeds by a public financial institution or by a scheduled commercial bank, which is not a related party of the company. **Not Applicable**

It is the responsibility of the Management to comply with the requirements of the Regulations, including the preparation and maintenance of all accounting and other relevant supporting records, designing, implementing and maintaining internal control relevant to preparation of Notice and explanatory statement, determination of relevant date & minimum price of shares and making estimates that are reasonable in the circumstances.

Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the Company.
2. Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We are not expressing any opinion on the price computed / calculated and/or the price at which the shares are being issued by the Company.
4. This certificate is solely for the intended purpose of compliance in terms of aforesaid Regulations and it is not to be used, circulated, quoted or otherwise referred to for any other purpose other than compliance with the aforesaid Regulations.

Certification:

Based on our examination of such information/documents and explanation furnished to us by the management and employees of the Company and to the best of our knowledge and belief, we hereby certify that proposed preferential issue is being made in accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 including any amendment/modification thereof.

For R M Mimani & Associates LLP
[Company Secretaries]
[Firm Registration No. L2015MH008300]

R M MIMANI & ASSOCIATES LLP
Mumbai

Manoj Mimani
Partner
C.P. No: 11601
ACS No: 17083
PR NO: 7602/2026
UDIN: A017083H001431903

Place: Mumbai
Dated: September 09, 2026

A-101, Excellency, Old Raviraj Complex, Jessal Park, Bhayander (East), Thane - 401105
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