November 22, 2025

The Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

Dear Sir/Madam,

Symbol: PATILAUTOM

<u>Subject: Investors / Earnings Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investors/ Earnings Presentation for the half year ended September 30, 2025.

The above information will also be available on the website of the Company at www.patilautomation.com.

Kindly take the information on record.

Thanking you,
Yours faithfully,

For Patil Automation Limited
(Formerly known as Patil Automation Private Limited)

NIHARIKA SHAMINDRA SINGHAL
Digitally signed by NIHARIKA SHAMINDRA SINGHAL
Date: 2025.11.22 11:49:04 +05'30'

Niharika Shamindra Singhal
Company Secretary & Compliance officer
Membership No.: A72365

Encl: As above

Patil Automation Limited
Registered Office & Works: Gat No. 154, Behind G.E. Company, Sudumbre, Tal. Maval, Dist. Pune (INDIA) – 412109
+91 91683 38383 sales@patilautomation.com www.patilautomation.com
CIN : L29299PN2015PLC155878

PAL

Patil Automation Limited

H1 FY26 Investor Presentation

Delivering Intelligent Assembly & Welding Line Automation Solutions

Disclaimer

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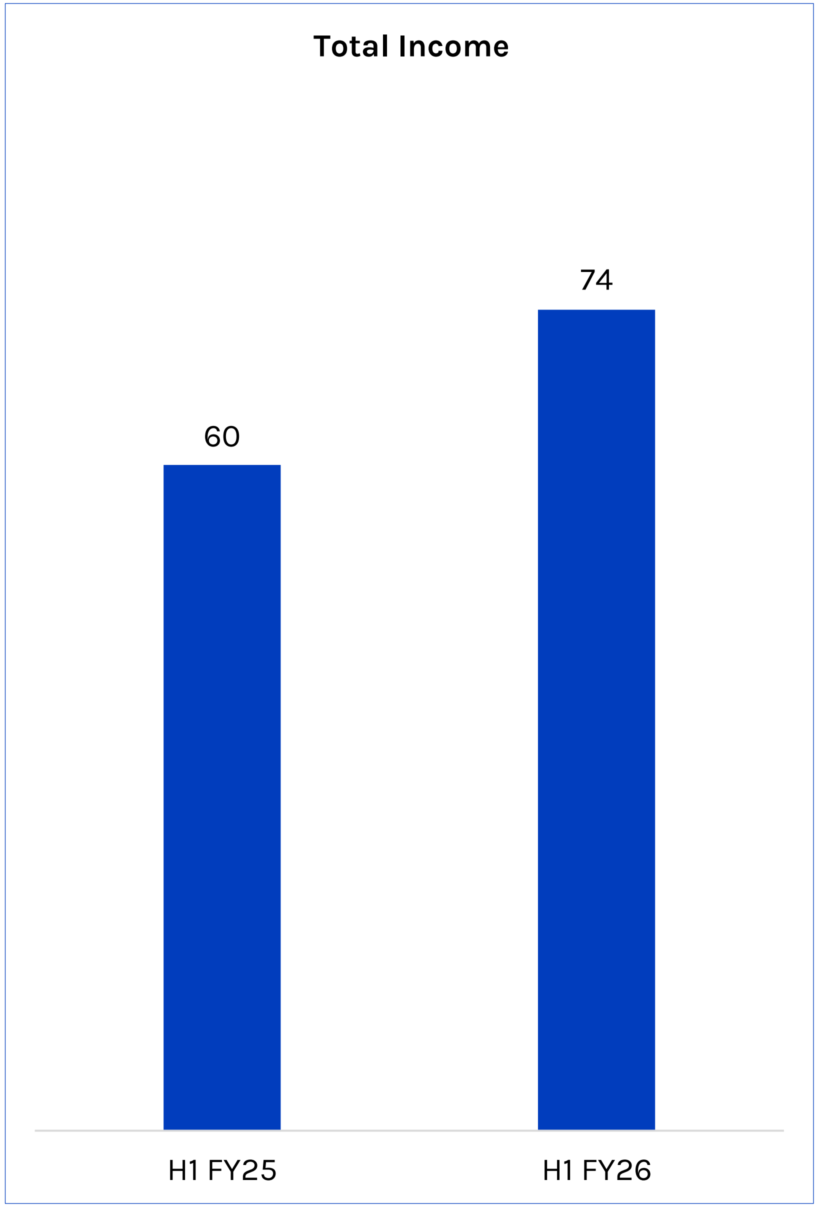
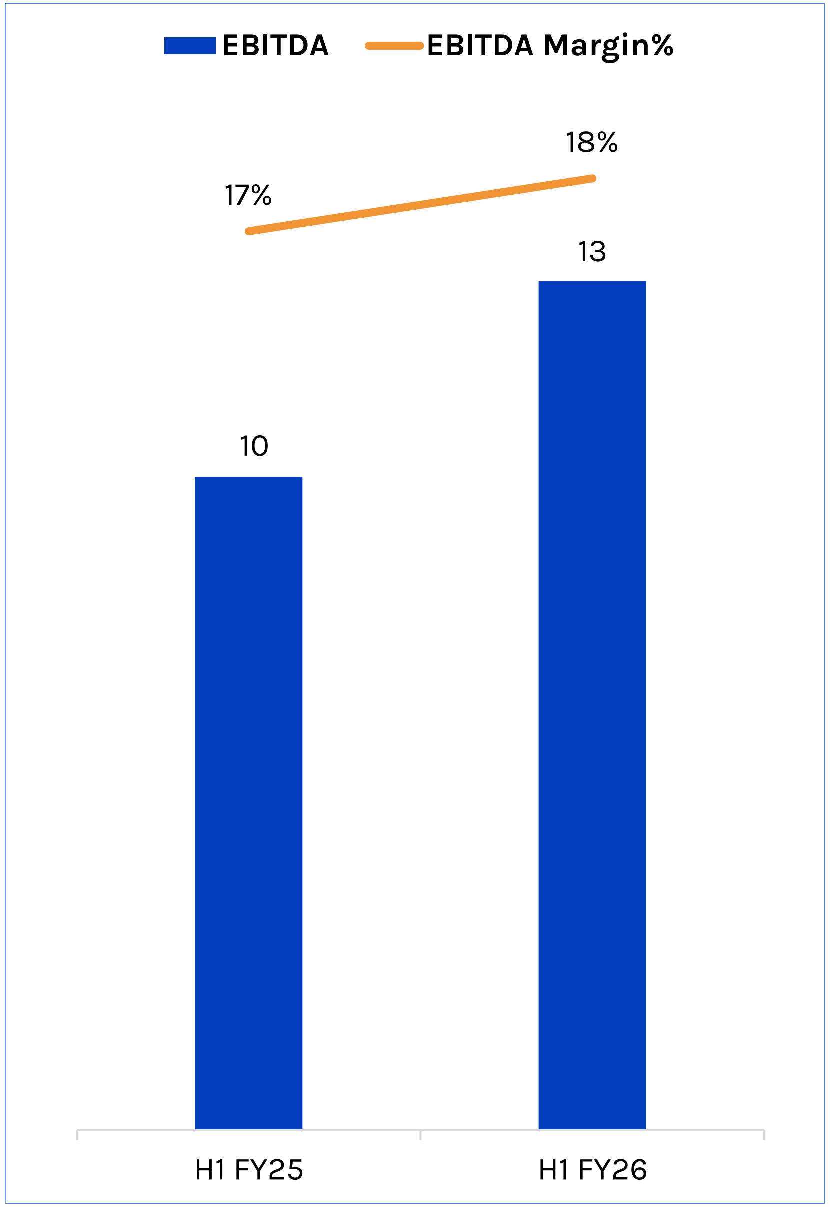
These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

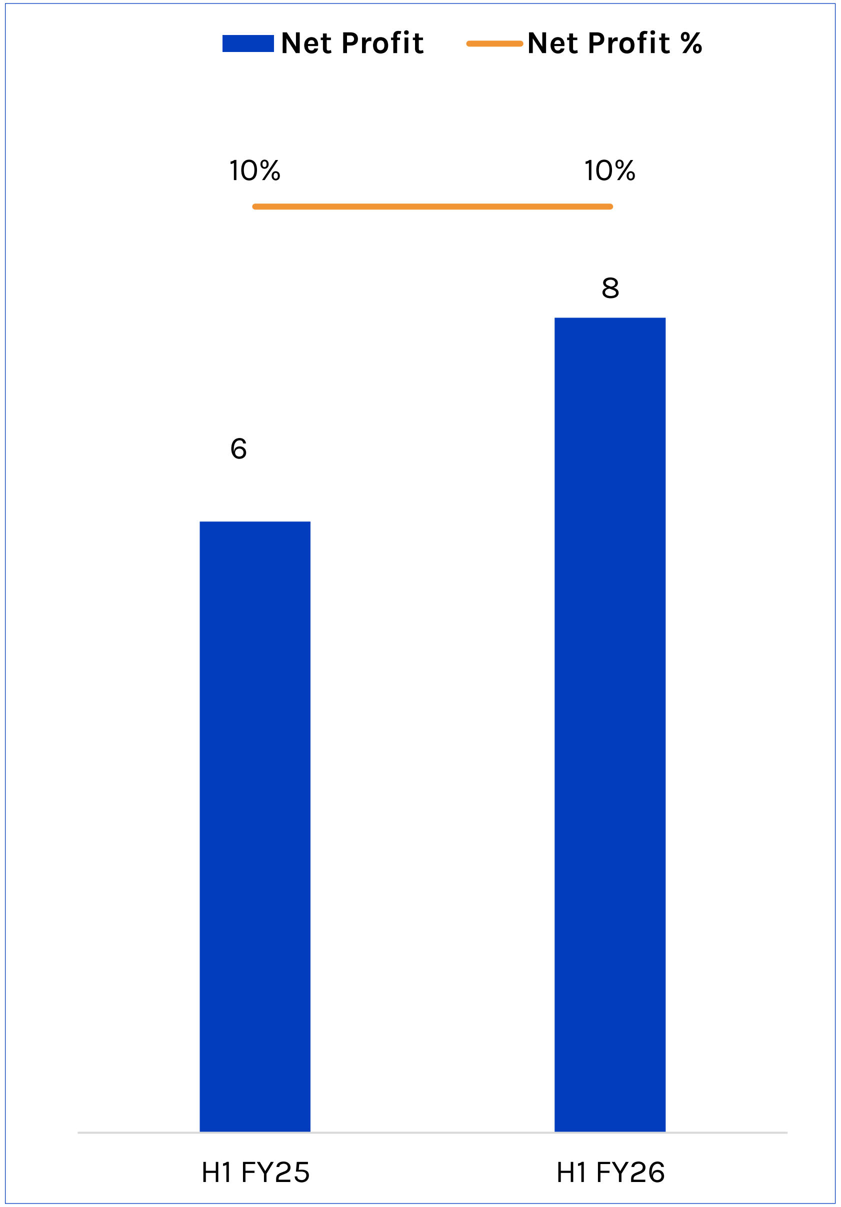
The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections

H1 FY26 Financial Result Highlights

H1 FY26: Key Financial Highlight







All Amount In ₹ Cr & Margins In %

H1 FY26: Standalone Profit & Loss Statement

In ₹ Cr

Particulars	H1 FY25	H1 FY26	YoY
Revenues	58.35	71.06	
Other Income	2.13	2.49	
Total Income	**60.49**	**73.55**	**21.60%**
Raw Material	30.48	38.75	
Employee costs	8.23	10.42	
Other expenses	11.36	11.42	
Total Expenditure	50.06	60.59	
EBITDA	**10.43**	**12.96**	**24.29%**
EBIDTA (%)	17.24%	17.62%	38 BPS
Finance Costs	0.84	1.18	
Depreciation	1.31	1.39	
PBT	8.28	10.39	
Tax	2.16	2.86	
Net Profit	**6.12**	**7.53**	**22.97%**
Other Comprehensive Income	0.00	0.00	
Total Comprehensive Income For The Year	6.12	7.53	
Net Profit Margin (%)	10.12%	10.23%	11 BPS

"The first half of the year has been very encouraging for Patil Automation. The company delivered healthy growth in revenue and profits, supported by strong execution and steady demand across key customer segments. Improved efficiencies and a sharper focus on delivery timelines helped strengthen operating performance, reflecting the growing trust our customers have placed in Patil's automation solutions.

Alongside this performance, the company has also moved ahead on several strategic expansion initiatives undertaken post IPO, aimed at building scale, diversifying risk, and accelerating future growth. A major new manufacturing facility is underway to support higher production volumes and long-term programs, while the company has broadened its presence beyond automotive into Railways, Defense, and Heavy Structures, all of which offer strong multi-year opportunities. The export portfolio has also widened into infrastructure and farm equipment, strengthening global reach. Two new group companies have commenced operations with fresh customer additions, and a world-class design and engineering center with 160 seats is being developed in PCMC to enhance R&D, product development, automation, and digital engineering capabilities.

To support this growth, the company is also investing in professional hiring across engineering, manufacturing, projects, and leadership roles. With these initiatives firmly in motion, Patil Automation is confident that the opportunities ahead are significant and is well-positioned to build on its momentum through innovation, new customer wins, and a continued commitment to quality and performance."

Manoj Pandurang Patil

Managing Director

Patil Automation: Powering Industry 4.0 Transformation

Patil Automation Limited is a Pune-based engineering company that designs and delivers turnkey automation systems for manufacturing industries. The company specializes in creating intelligent assembly and production lines that integrate advanced robotics, controls, and precision engineering to enhance efficiency, accuracy, and scalability in manufacturing operations.

Patil Automation builds customized automation systems that enable manufacturers to optimize production, maintain consistent quality, and reduce manual dependency. Its solutions encompass welding and assembly automation, material handling systems, and testing stations that cater to both automotive and non-automotive industries.

Over the years, the company has evolved into a trusted automation partner for a wide range of sectors including automotive, electric vehicles, renewable energy, heavy engineering, defense, and consumer goods. With in-house design, manufacturing, and commissioning capabilities, Patil Automation provides complete end-to-end project execution, enabling clients to modernize their production lines and adopt Industry 4.0 standards.

The company got listed on NSE Emerge in June, 2025.

At a Glance: A Trusted Turnkey Automation Partner

Founded
2015

Listed On
NSE Emerge

Expertise
Turnkey automation systems

Focus Sectors
Automotive, EV, Renewable, Defense, Engineering

Facility
1.09 lakh sq. ft., Chakan, Pune

Design Hub
Baner, Pune

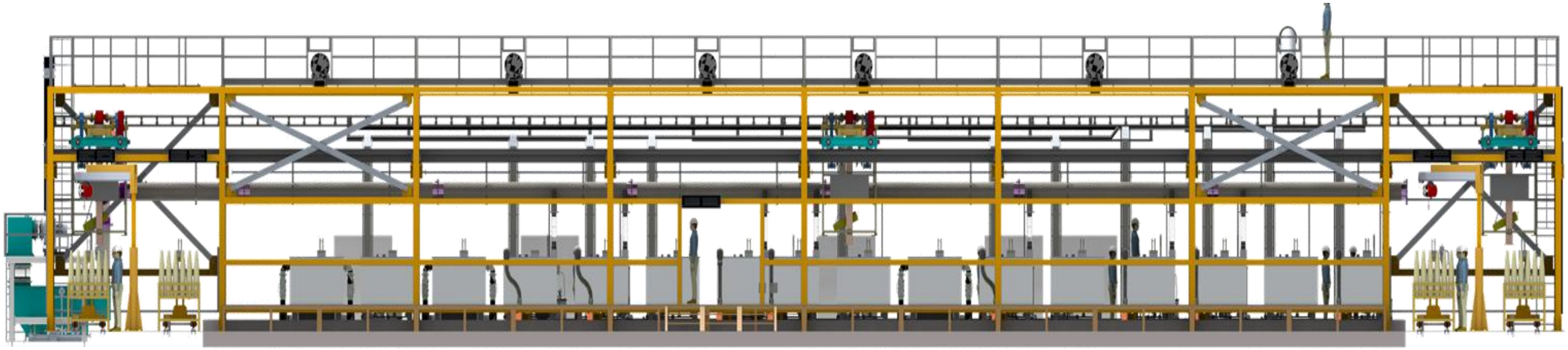
Certifications
ISO 9001, 14001, 45001

Team
750+ professionals

Presence
10+ Countries

Key Financials (FY25)
Total Income: ₹ 118 Cr
EBITDA: ₹ 19 Cr
Net Profit: ₹ 11 Cr

Key Ratios (FY25)
ROE: 21%
ROCE: 22%



From Precision to Scale: The Patil Automation Story

2015
Incorporated as **Patil Automation Pvt. Ltd.** began operations in **Pune.**

2016
Executed first **International Project** in assembly automation.

2021-22
Delivered **export projects**, including a chassis welding line in Bangladesh.

2023-24
Crossed **₹100 Cr** revenue milestone.

2024
Converted into a public limited company, renamed **Patil Automation Limited.**

2025
Expanding into defense, railways, and general engineering automation.

A Diversified Growth Engine Built on Sector-Specialized Automation

Automotive Sector

Two-Wheeler Manufacturers

- Complete **assembly lines** for scooters and motorcycles
- **Welding and sub-assembly** systems for frames and chassis
- **Conveyors, robotic handling**, and testing stations

Four-Wheeler Manufacturers

- **BIW, chassis, and powertrain** automation lines
- **Door, dashboard, and seat** assembly automation
- **Robotic welding, leak testing, and end-of-line inspection**

EV Automation Solutions

- Battery pack and motor assembly systems
- **Prismatic cell compression and Industry 4.0 enabled automation**

Bus/ Tractor/ Cargo

- MIG welding for suspension parts and chassis
- Spot welding for BIW
- Assembly and handling

Non-Automotive Sector

Defense & Railways

- Automation for **component assembly and precision machining**
- **Testing** systems for defense-grade equipment and railway components

Construction & Heavy Engineering

- **Robotic welding and assembly** systems for arms, cabins, and structural parts
- **Material handling** and heavy-duty **conveyor automation**

Solar & Renewable Energy

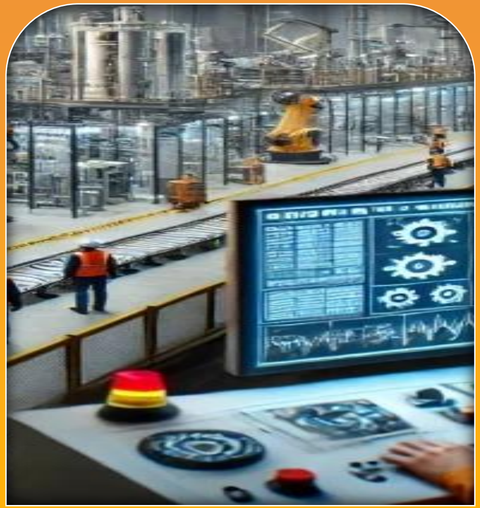
- Automation for **solar panel** and water-heater assembly and testing
- **Robotics-enabled material handling** for renewable component lines

Consumer, Food & Pharma

- **Assembly, testing, and packaging** automation in controlled environments
- **SPMs and clean-environment packaging systems** for appliances, food, and pharma

Vertical	Key Products / Systems
Welding Automation	Robotic MIG, TIG, and SPOT-welding lines, BIW and chassis automation cells
Assembly Automation	Vehicle, seat, door, and powertrain assembly with robotic handling & SCADA traceability
Special Purpose Machines (SPMs)	Leak testing, pressing, torqueing, laser marking, and customization
Material Handling Systems	Conveyors, gantry systems, robotic pick-and-place setups for efficient workflow
EV Automation	Battery pack & motor assembly, prismatic cell compression, Industry 4.0-enabled systems




A Zero-Defect Mindset Powered by Global Quality Frameworks

Quality Control

- In-house **CMM and weld inspection labs** ensure precision and consistency in every project.
- Equipped with **Romer and Faro arms** for 3D measurement and accuracy checks.
- Every part undergoes **gauging, weld penetration**, and **traceability validation** before dispatch.
- Focused on **zero-defect delivery** for leading OEMs across automotive, EV, and construction sectors.

Product Standardization

- **Modular and scalable design** approach across all automation lines.
- Common standards for **fixtures, controls, and robotic cells** to ensure reliability and faster turnaround.
- Built on **ISO-certified systems** that support repeatability and long-term serviceability.
- Enables consistent **global quality and quick customization** for diverse industry needs.

Plant - 1

Plant - 2

Plant - 3

Manufacturing Footprint

- Two advanced units at **Sudumbre, Maval** spanning **1.09 lakh sq. ft.**
- Equipped for **end-to-end automation system build cycles**
- Operating at **~87% capacity utilization (FY 2025)**

Capacity & Expansion

- Current capacity: **2,304 units** (welding & assembly lines)
- Expansion underway to **3,454 units** with a new **59,000 sq. ft. facility**

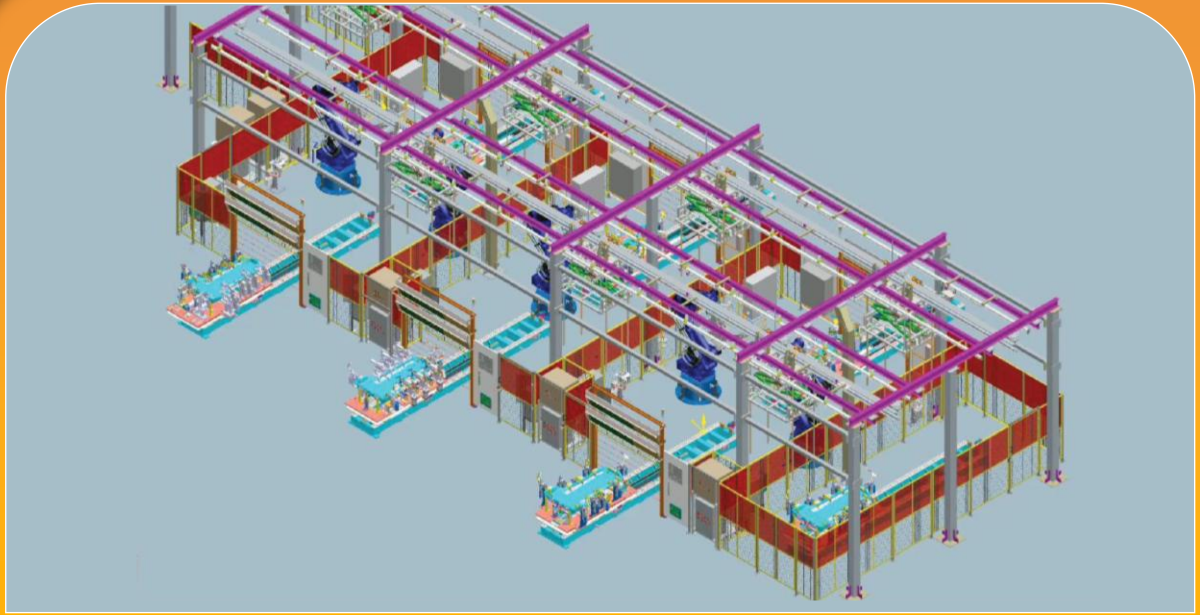
Strong Client Relationships Supporting Robust Order Book

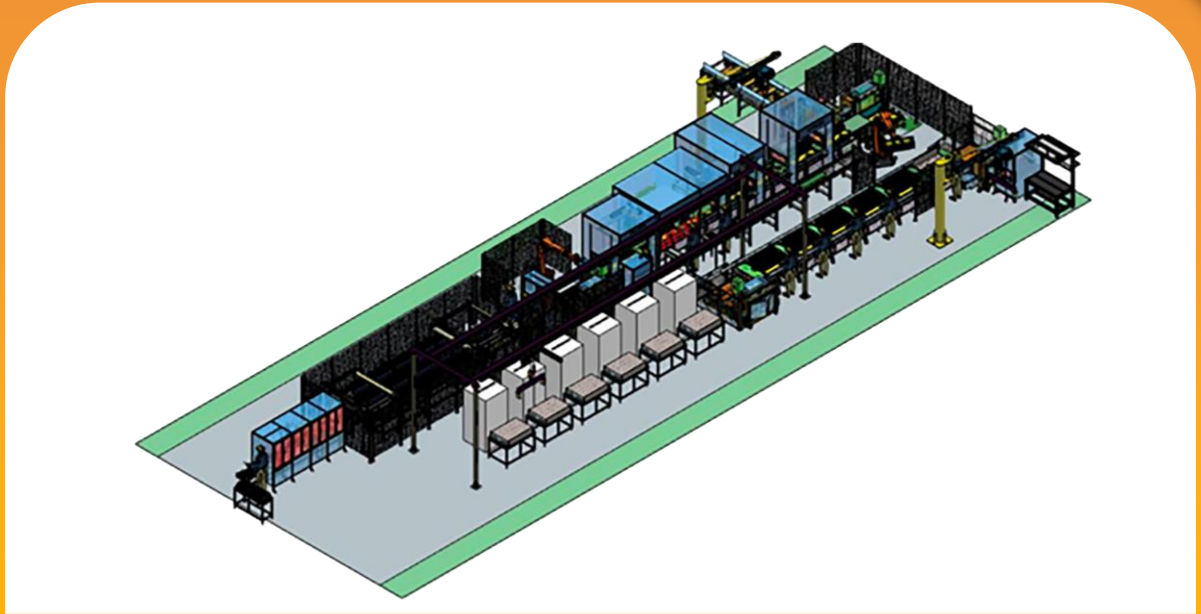
PAL

JBM	Royal Enfield	Mahindra	Dayco MOVE FORWARD. ALWAYS.™	ABB	KATCON	Cummins	HONDA	BAJAJ
Swaraj Swaraj Engines Limited	Atlas Copco	oerlikon graziano	DENSO Crafting the Core	Perkins	JAWA	AMPERE By GREAVES	TATA	TVS
KNORR BREMSE	SML ISUZU	SUZUKI	LEAR CORPORATION	HYUNDAI TRANSYS	AUTO LINE	OKAYA ELECTRIC VEHICLE	aprilia	YAMAHA
KIA MOTORS	IFB	AISIN Geared up for the future	OLA	TOYOTA	FORCE MOTORS	punch powertra Gear up for the fut	PIAGGIO	UMA
Badve Group	INDO AUTOTECH LIMITED	TVS Auto Bangladesh	nahars engineering	RUNNER	NEEL METAL PRODUCTS LTD.	KRISHNA		Daechang Seat Co., LTD.
Hero	Mahindra	yezdi	Kabira Mobility		Gestamp	TATA GOTION	faurecia inspiring mobility	DAS
caparo Partners in Growth	MUNGI Engineers Pvt. Ltd.	MSKH	Eberspächer	MAGNA COSMA INTERNATIONAL	CHASYS	JBM Group Our milestones are touchstones	TOYOTA BOSHOKU	SHARDA MOTOR

Currently Maintaining A Strong Order Book Of ₹140 Crore From Leading Automotive And Engineering Clients.

Case Study: EV & Energy Storage Automation





Electric Vehicles Industry

- **Scope:** Welding and Assembly Lines for 2W / 3W / 4W Electric Vehicles/ EV Bus
- **Clients:** Mahindra & Mahindra, Tata Motors, OLA Electric, EKA Mobility, Ampere, Okaya, Ashok Leyland
- **Highlight:** Turnkey robotic welding and assembly solutions enabling scalable EV manufacturing across leading OEMs.

Infrastructure Industry (Data Centers)

- **Scope:** Complete turnkey BESS assembly and laser welding lines for Battery Energy Storage Systems (BESS) and Container Cabins used in Data Centers.
- **Clients:** DCNT, Tata Gotion

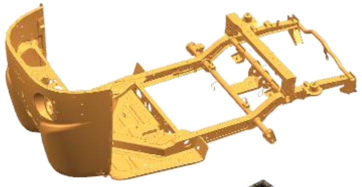
Project Highlight:
BESS Assembly & Welding Line

- Integrated automation for precision assembly and welding of energy storage modules
- Supports large-scale data center infrastructure through enhanced reliability and efficiency

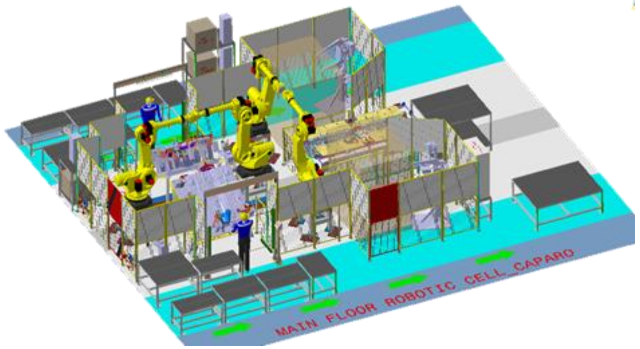
Case Study: Delivering Multi-Model Automotive Welding Solutions

Automotive Industry

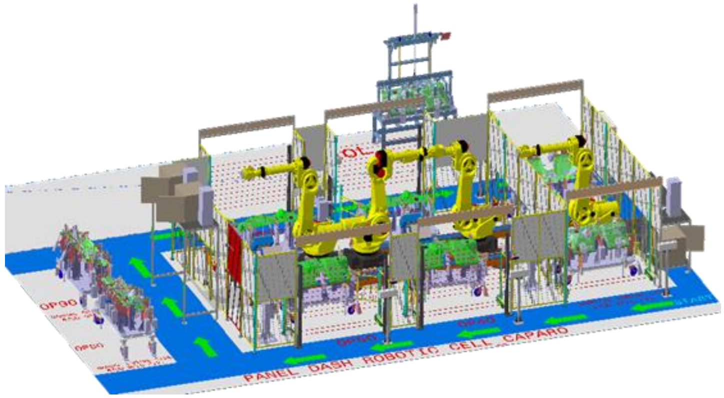
- **Scope:** Welding and Assembly Lines for 2W / 3W / 4W and Commercial Vehicle Componentsand Body-in-White
- **Clients:** 2W – Honda, TVS, OLA, Ather
  3W – Bajaj, EKA
  4W – Tata Motors, Mahindra, Renault Nissan, Maruti Suzuki
- **Project Highlight:** Truck Body Welding & Handling Line – Mahindra (Mungi Engineering)
- Multi-model robotic welding line
- IoT-based welding traceability
- Ensures precision, efficiency, and repeatability in high-volume production

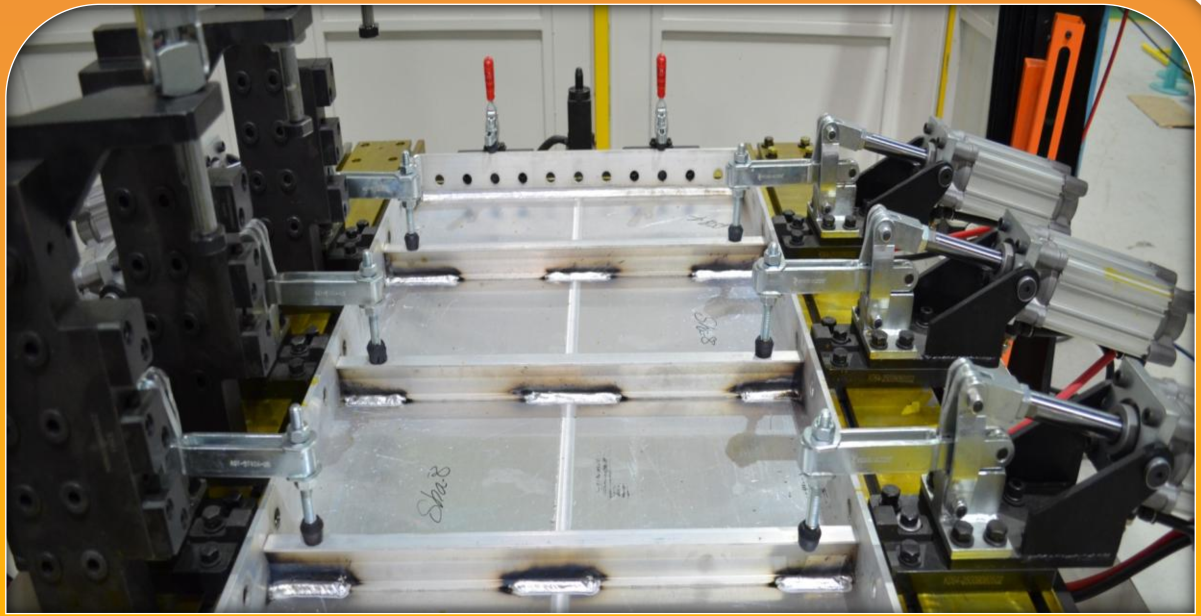
4w Floor Welding Line



4w Dash Panel Welding Line



Case Study: Robotic Automation for Heavy Equipment & Construction Industries



Yellow Goods Industry

- **Scope:** Welding and Assembly Lines for Construction Equipment
- **Clients:** JCB, Satrac, CNH, New Holland

Project Highlight:
JCB Cabin Welding Line

- Fully automated robotic welding setup for heavy-equipment cabins
- Ensures structural strength, precision, and high production consistency

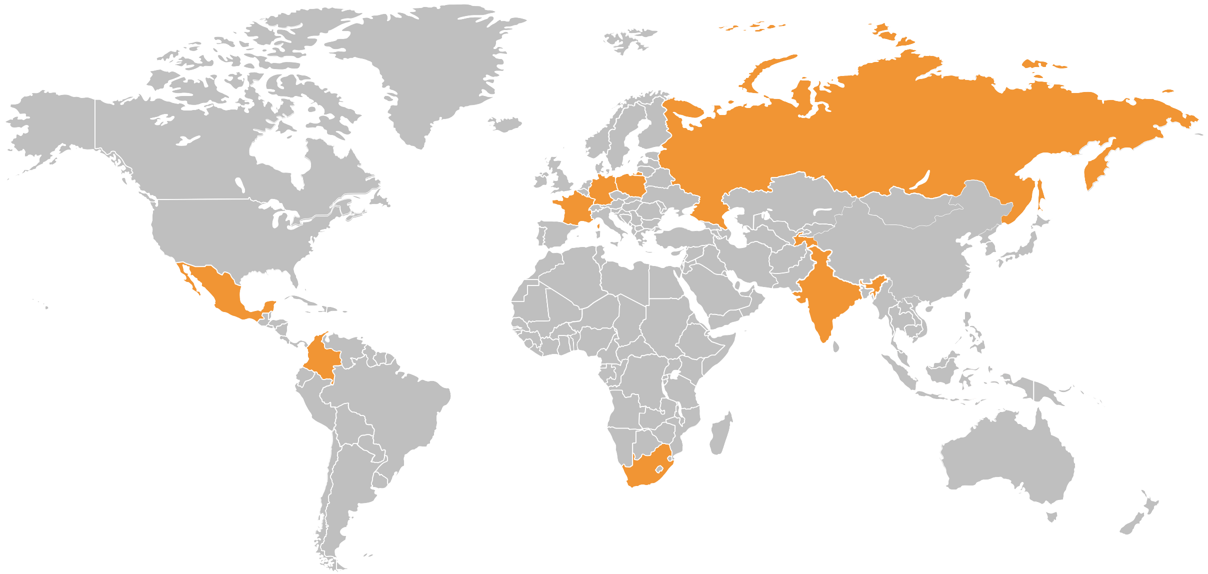
Construction Industry

- **Scope:** Aluminium Welding Line for Construction Scaffolding
- **Clients:** SB Scaffolding, Nayyka Steel, BSE (British Scaffolding Company)

Project Highlight:
Aluminum Scaffolding Welding Line

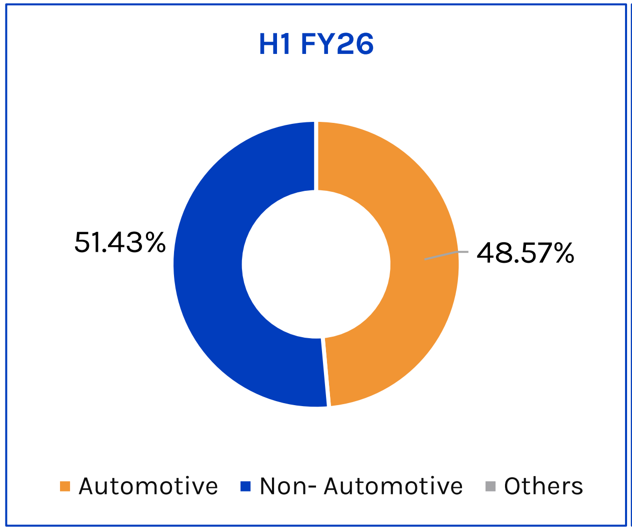
- Automated welding line designed for high-precision aluminum scaffolding
- Enables uniform strength, reduced manual intervention, and consistent production quality

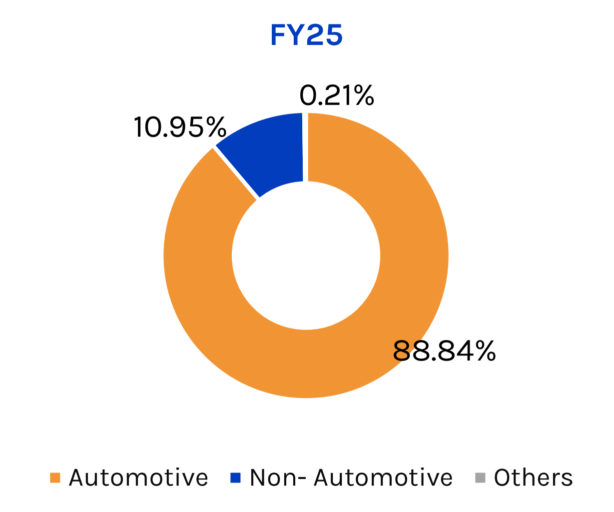
Expanding International Footprint with Strong Automotive Focus

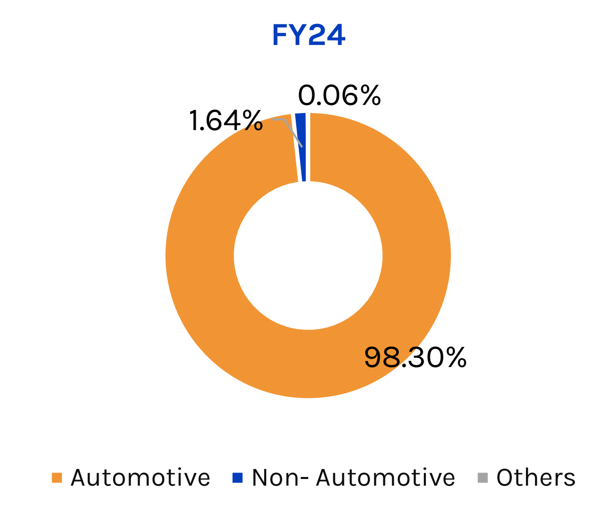


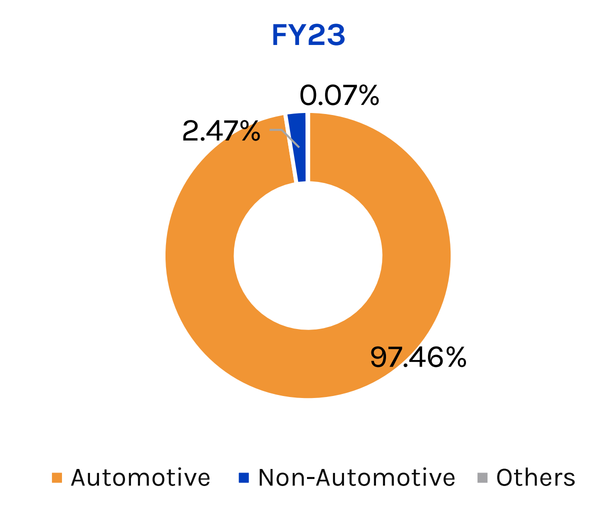
- India
- Colombia
- Mexico
- Thailand
- Bangladesh
- South Africa
- Poland
- Russia CZ
- Germany
- France

Industry- wise Revenue Bifurcation %

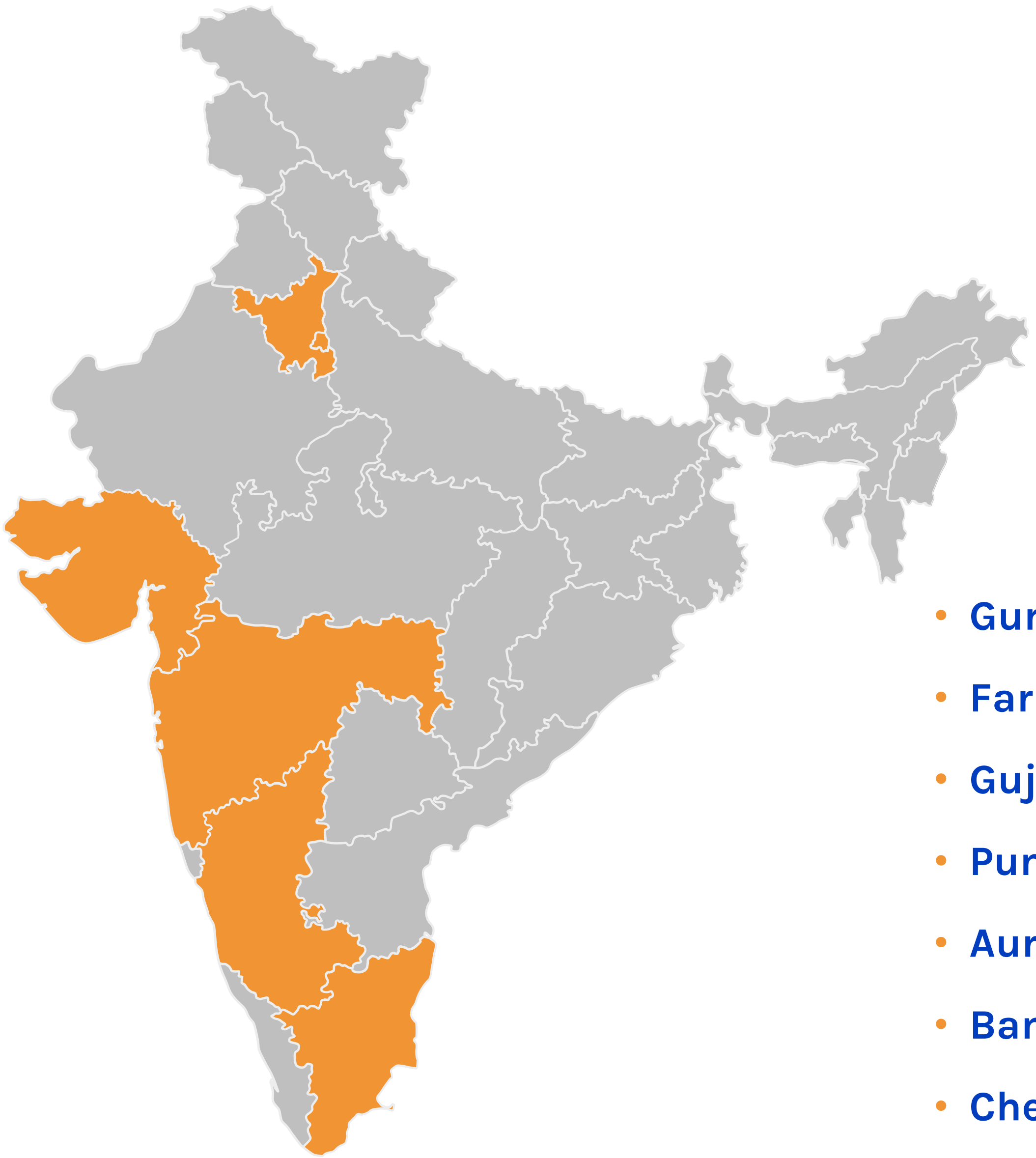




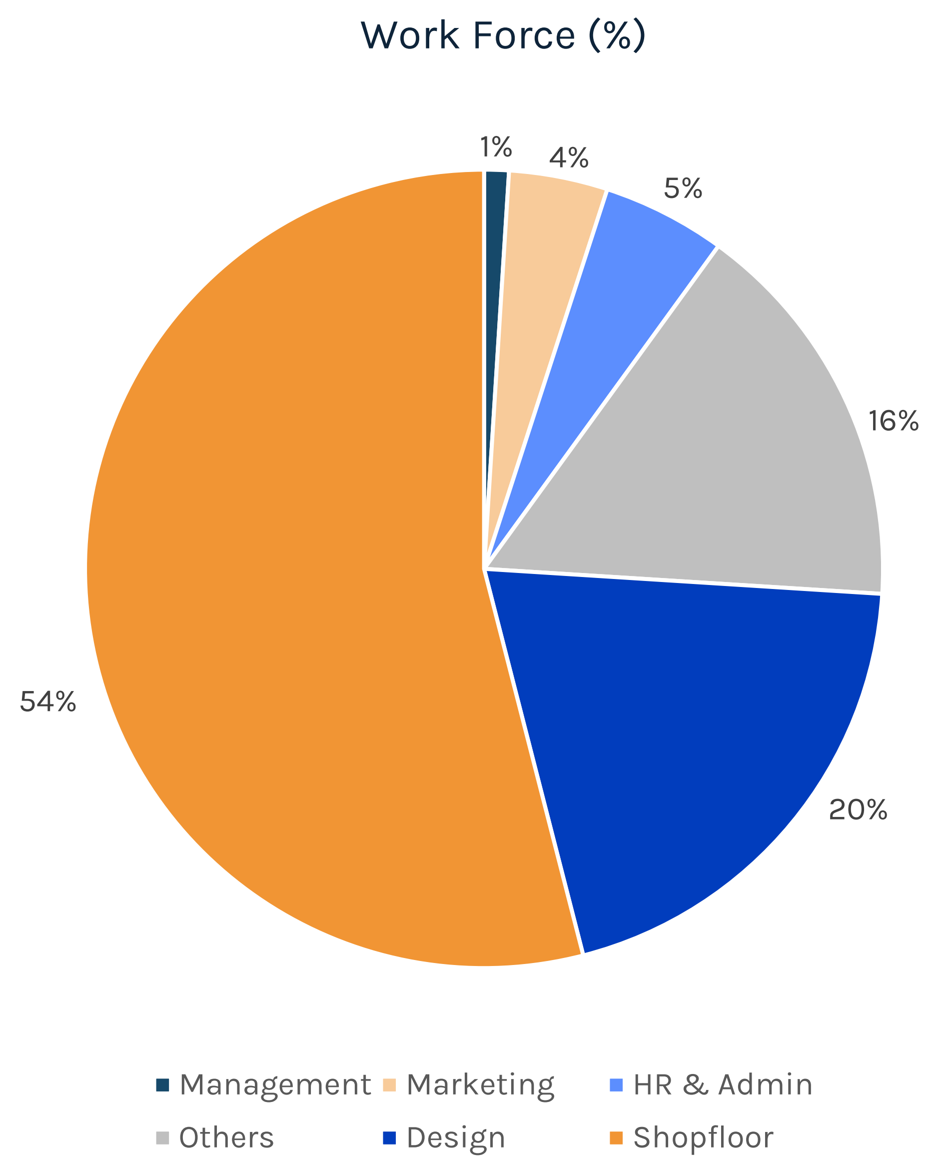




A Scalable India Network Backed by Strong On-Ground Capability



- Gurgaon
- Faridabad
- Gujarat
- Pune
- Aurangabad
- Bangalore
- Chennai



Expanding Automation Capabilities Through Robotics & Vision System Integration

Mii ROBOTiCS®
Mechanised Industrial Innovation
A PAL GROUP COMPANY

Mii Robotics Pvt. Ltd. (60% acquired)

- Specialist in **robotics, defense automation & machine vision systems**
- Expertise in **servo presses, ammunition assembly lines & hazardous material handling**
- Expands PAL's reach into **defense and high-precision manufacturing**

PENTACO AUTOMATION
A PAL Group Company

Pentaco Automation Pvt. Ltd. (60% acquired)

- Focused on **assembly line automation & vision inspection systems**
- Strong portfolio in **servo press and turnkey industrial assembly solutions**
- Enhances PAL's capabilities in **smart factory and industrial automation**

Strategic Value to Patil Automation

- Entry into **defense and mission-critical automation sectors**
- Broader **R&D and robotics integration base**
- Strengthened **end-to-end automation platform** serving global OEMs

A Multi-Billion Dollar Global Opportunity in Automation

Market Size & Growth

- 2024 market size: **USD 233.81 billion**.
- Forecast for 2034: **USD 569.27 billion.**
- CAGR (2025-34): **9.31%.**

Regional Highlights

- Asia-Pacific region holds **> 39% share** in 2024.
- Asia-Pacific size in 2024: **USD 91.19 billion**; projected to reach **USD 224.86 billion** by 2034 at **CAGR 9.45%**.

Segment Insights

- Sensor's component type held ~**23% revenue share** in 2024.
- DCS (Distributed Control Systems) held ~**35% share** of control systems in 2024.
- Industrial robots segment growing at ~**12% CAGR** (2025-34).
- Manufacturing end-use captured ~**18% revenue share** in 2024.
- **Data Centres:** India's data-centre capacity to reach **~8 GW by 2030**, boosting automation demand.
- **Solar: 119 GW solar installed**, with strong policy push driving automation in energy systems.

Growth Drivers

- Automation adoption driven by rising labour costs and skilled worker shortage.
- Integration of AI/ML and IoT into automation systems enhancing productivity and predictive maintenance.
- Deployment of 5G in industrial environments enabling faster machine-to-machine communication and real-time control.

Source: Precedence Research

India’s Automation Boom Driven by Policy, Tech & Manufacturing Scale

Market Size & Growth

- 2024 market size: **USD 14.18 billion**.
- Forecast to reach **USD 39.65 billion by 2033**.
- CAGR (2025-33): **12.10%**.

Key Growth Drivers

- Government programmes like Make in India & Digital India accelerating automation site-wide.
- Technological leap: IoT, AI, robotics and “smart factory” architectures becoming mainstream.
- Manufacturing growth (including pharma, healthcare and other sectors) fueling demand for automation.

Regional/Geographic Insights

- **North India** (e.g., Haryana, Punjab, Uttar Pradesh): strong manufacturing base, increasing automation adoption.
- **South India** (e.g., Tamil Nadu, Karnataka, Andhra Pradesh): diverse industrial ecosystem (automotive, electronics, pharma) and accelerating automation investment.
- **West India**: rising industrial expansion driving automation growth.
- **East India**: emerging modernization wave improving regional market dynamics.

Strategic Implications for PAL

- Leverage India’s 12%+ CAGR automation surge to expand market presence and scale.
- Focus on high-growth hubs in South and North India through localized solutions.
- Integrate AI, IoT, and robotics to align with Industry 4.0 transformation.

Source: Yahoo Finance

Tailwinds Turning Welding & Assembly into Automation Hotspots

India Welding Line Market Overview

Market Outlook

- Valued at **USD 677.51 million in 2024**, projected to reach **USD 1,042.56 million by 2033**
- Expanding at a steady **CAGR of 4.91% (2025–2033)**
- Reflects India's ongoing industrial modernization and manufacturing growth momentum

Growth Drivers

- Strong infrastructure expansion and capital goods investments
- Rising adoption of automated welding in **automotive, construction, defence, and energy** sectors
- Growing focus on **high-precision, efficient, and safe welding systems**

Strategic Relevance for Patil Automation

- Opportunity to integrate **automated welding lines** within turnkey manufacturing systems
- Aligns with rising domestic demand for **robotic and smart welding solutions**
- Enhances positioning as a **comprehensive automation partner** for India's manufacturing upgrade

India Assembly Line Market Overview

Market Outlook

- Valued at **USD 1.0 billion in 2024**, projected to reach **USD 2.2 billion by 2033**
- Growing at a strong **CAGR of 8.64% (2025–2033)**
- Reflects India's transition from traditional manufacturing setups to **digitally connected, high-throughput assembly ecosystems**

Growth Drivers

- Surge in **automotive, electronics, and pharma** production requiring faster and defect-free assembly
- **Industry 4.0 adoption** enabling flexible, data-driven, and modular line configurations
- **Government incentives** under *Make in India* and *PLI schemes* driving automation in domestic manufacturing
- Integration of **IoT, AI, and robotics** improving traceability, efficiency, and customization

Strategic Relevance for Patil Automation

- Expanding opportunity to deliver **end-to-end smart assembly line solutions** for Tier I manufacturers
- Strengthens positioning as a **partner for intelligent, scalable factory automation**
- Ability to leverage engineering expertise to serve **next-gen EV, electronics, and healthcare assembly lines**

Source: imarc

Board of Directors: Automation, Engineering & Financial Expertise at the Helm

Manoj Pandurang Patil
Managing Director

With over **25 years of experience** in automation and a Diploma in Mechanical Engineering, he began his career in 1998 at Finearc and later worked with PARI (now Wipro-PARI), leading automation projects in welding, defense, and assembly systems. In 2015, he founded Patil Automation, supported by a skilled team and strong industry partnerships.

Santoshkumar Vasantrao Patil
Independent Director

With **26 years of experience** in hospitality and tourism, and holding an M.A. (1994) and LLB (2000) from Shivaji University, he offers insights into administration and service management.

Aarti Manoj Patil
Executive Director

With over **9 years of experience** and a B.Sc. degree, she oversees human resources and administration, ensuring smooth operations and effective people management.

Ketan Padmakar Chaphekar
Independent Director

With **24 years of experience** in sheet metal fabrication and a Bachelor's degree in Mechanical Engineering (1997), he brings valuable technical and managerial expertise to the Board.

Prafulla Pandurang Patil
Executive Director & CFO

With over **28 years of experience** in finance and operations and a Diploma in Mechanical Engineering, he leads the company's financial strategy and operational efficiency.

Kshama Ronak Dharnidharka
Additional Independent Director

With 8 years of experience in audit and taxation, she is a Chartered Accountant (ICAI) and contributes to strengthening financial oversight and governance.

A Strong Operating Team Behind the Automation Platform

Vijay Pandurang Patil
Director (Operations)

With **17 years of experience** in automation and a Diploma in Production Technology, he manages operational planning and oversees the execution of key automation projects.

Sanjaya Kumar Patra
Chief Management Officer

With over **29 years of experience** in business operations and development, he holds a B.E. in Engineering and an MBA in Marketing, driving strategic growth and organizational performance.

Sandeep Chaudhari
Chief Operating Officer

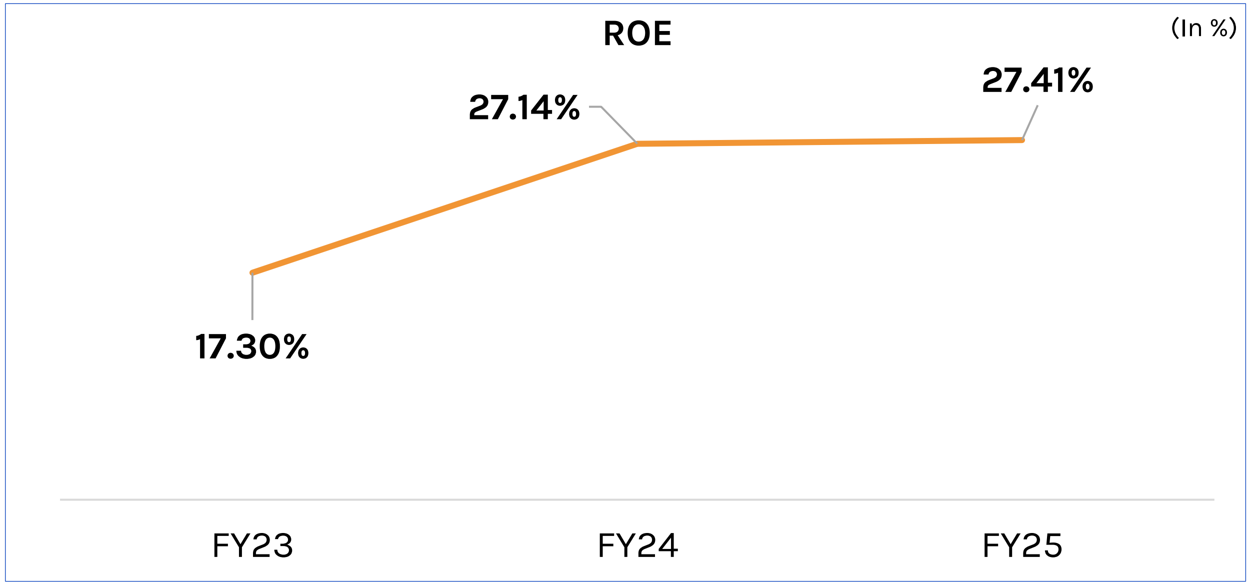
With **19 years of experience** in production and project execution and a Diploma in Mechanical Engineering, he oversees manufacturing operations and ensures timely project delivery.

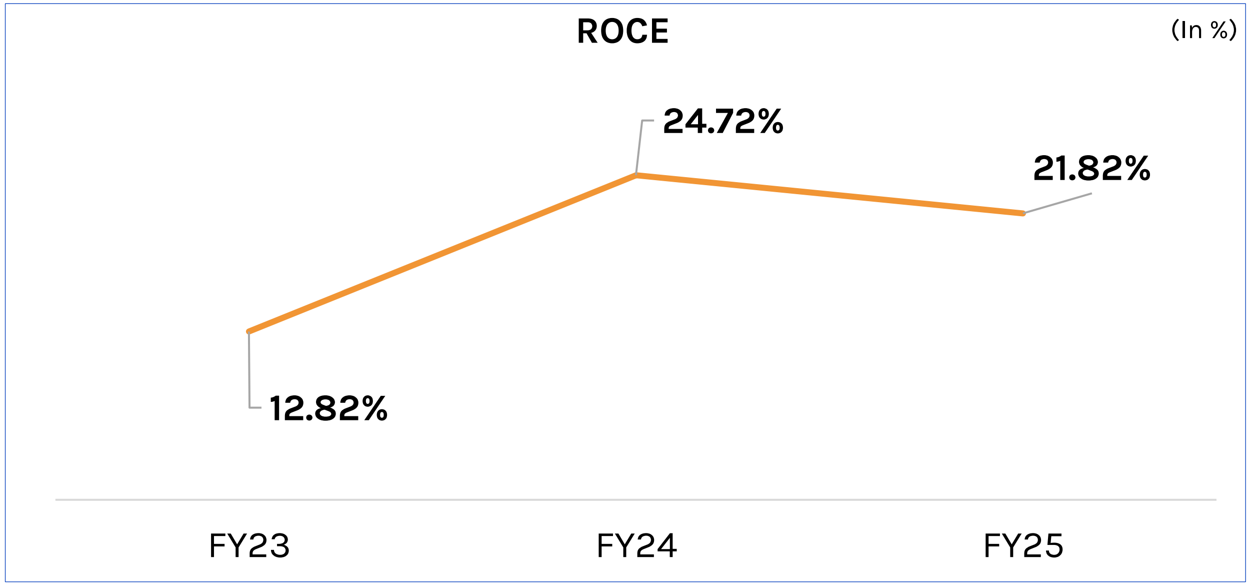
Piyusha Patil
Director (Growth)

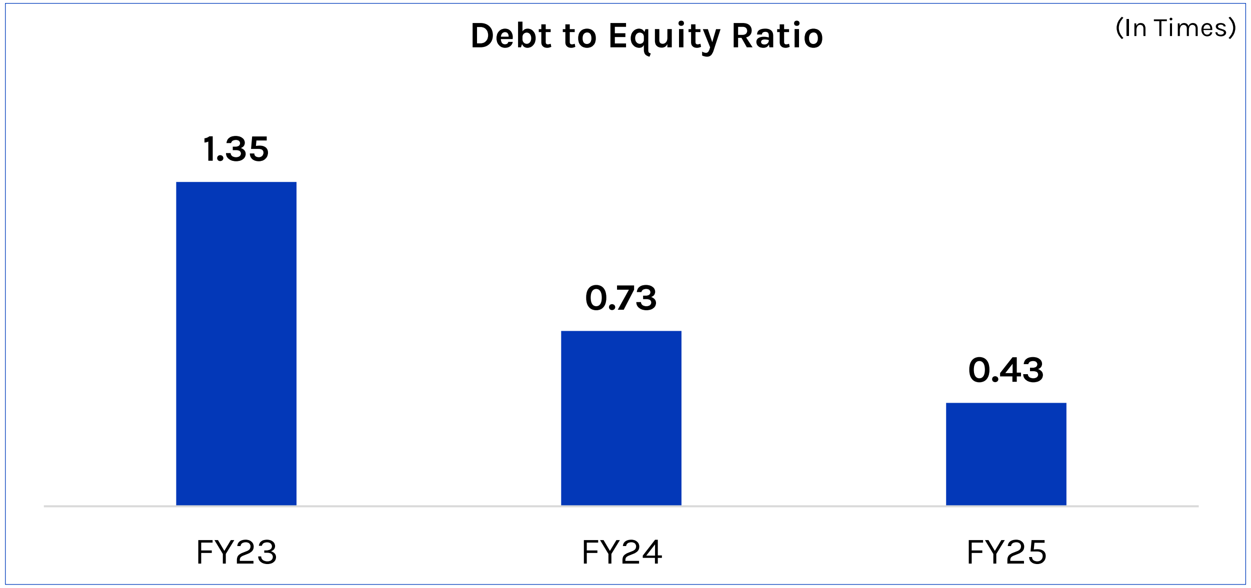
With over 3 years of experience in product development, business development, and marketing, she holds a B.Tech in Mechatronics, Robotics and Automation Engineering and is currently pursuing an MBA in Business Administration and Operations.

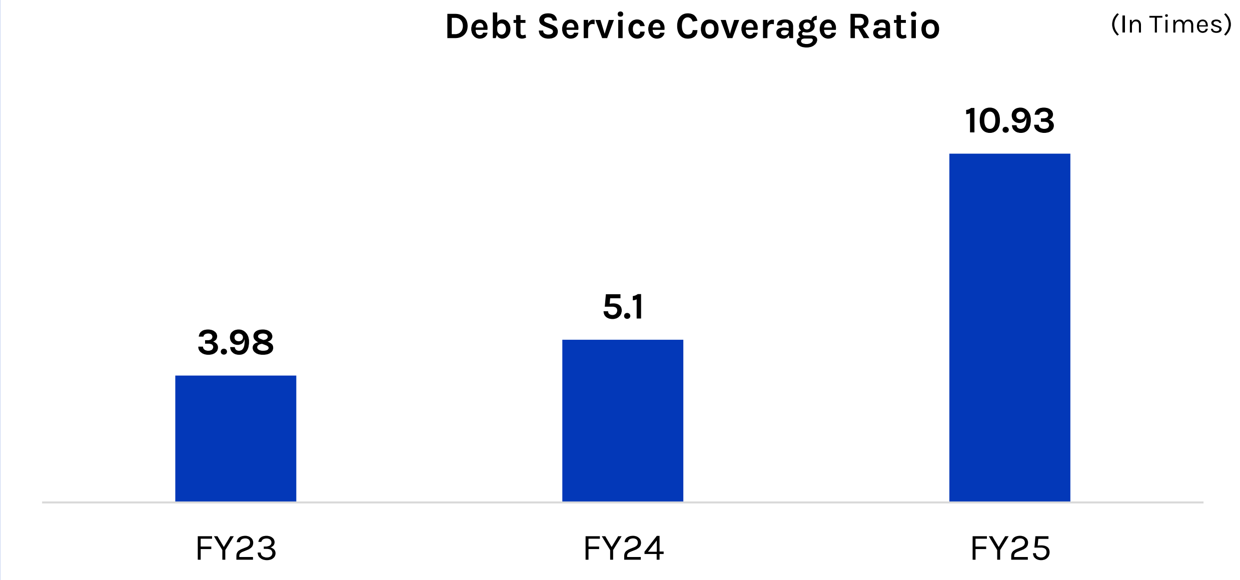
Niharika Shamindra Singhal
Company Secretary & Compliance Officer

With **2 years of experience** in secretarial and corporate governance, she is a qualified Company Secretary and member of the Institute of Company Secretaries of India (ICSI) since 2023.

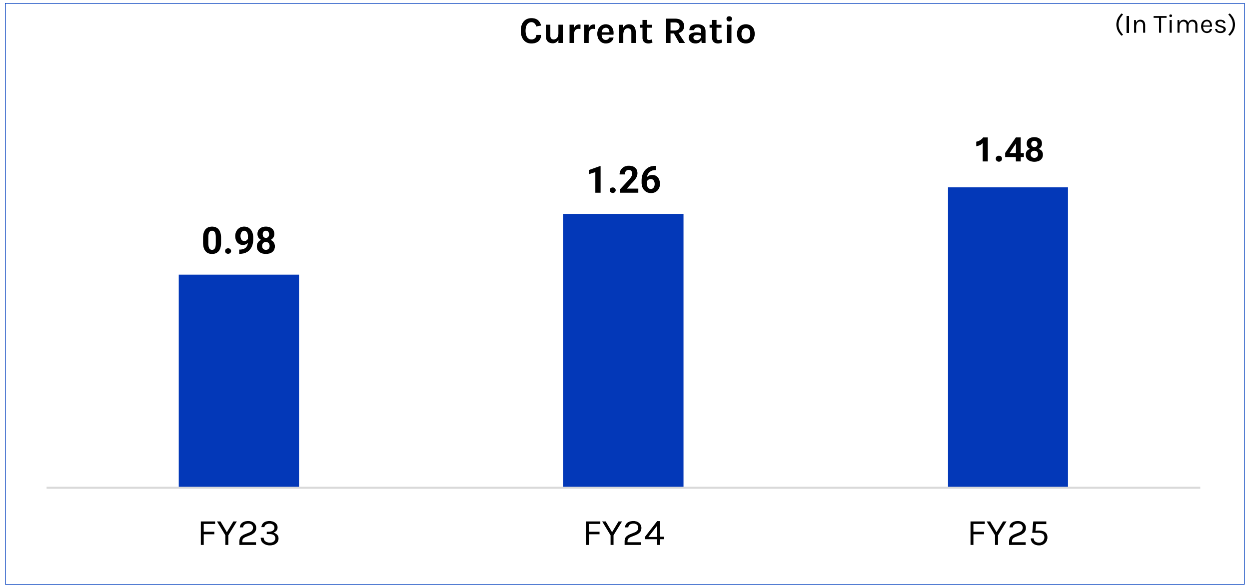

ROE
(In %)
27.14%
27.41%
17.30%
FY23
FY24
FY25

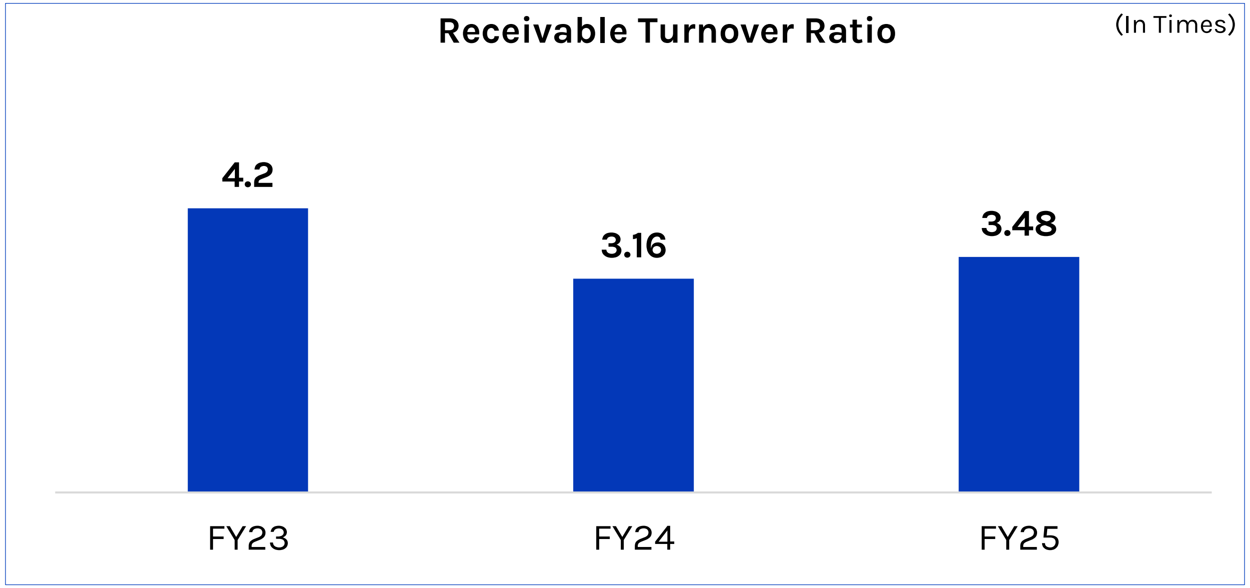

ROCE
(In %)
24.72%
21.82%
12.82%
FY23
FY24
FY25

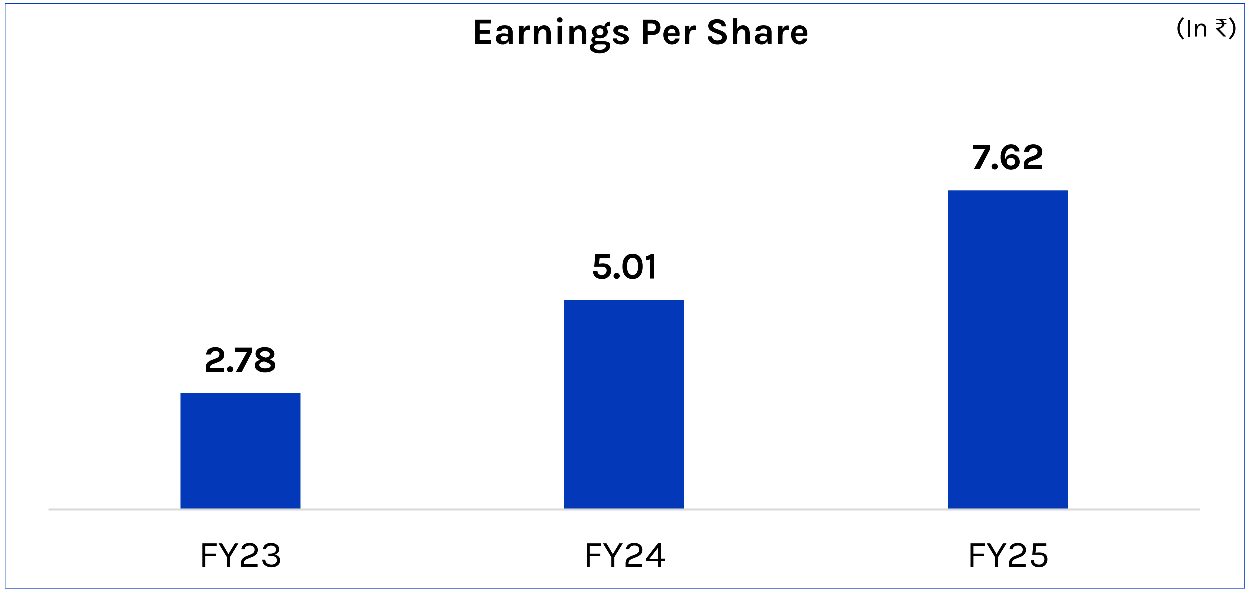

Debt to Equity Ratio
(In Times)
1.35
0.73
0.43
FY23
FY24
FY25

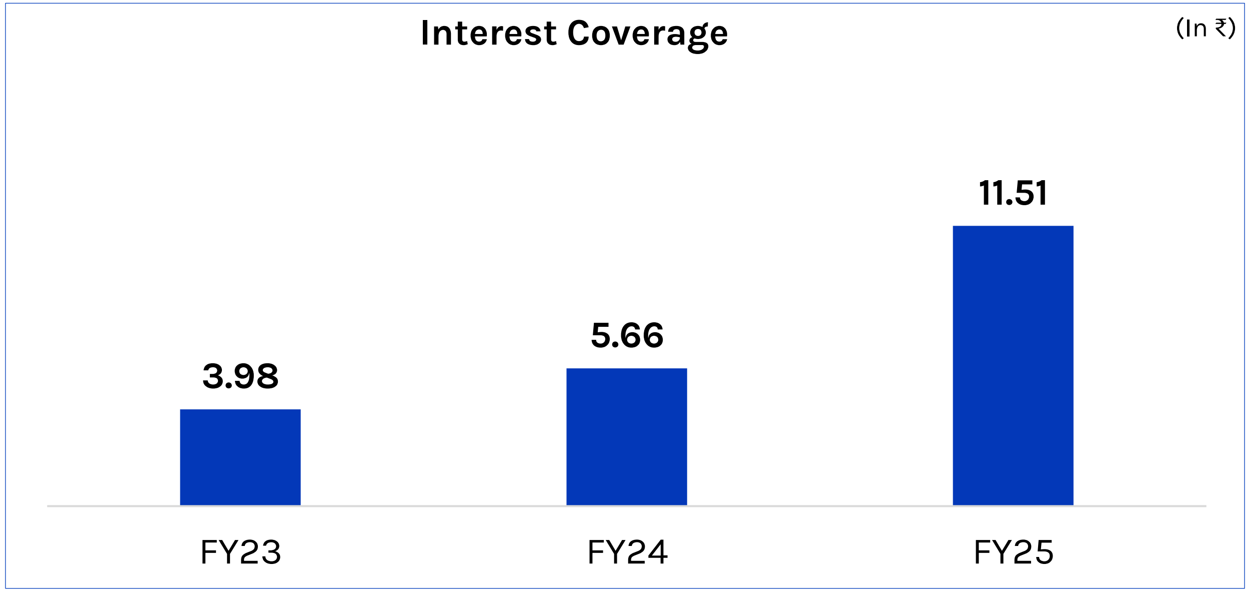

Debt Service Coverage Ratio
(In Times)
10.93
5.1
3.98
FY23
FY24
FY25

Key Ratios


Current Ratio
(In Times)
0.98
1.26
1.48
FY23
FY24
FY25

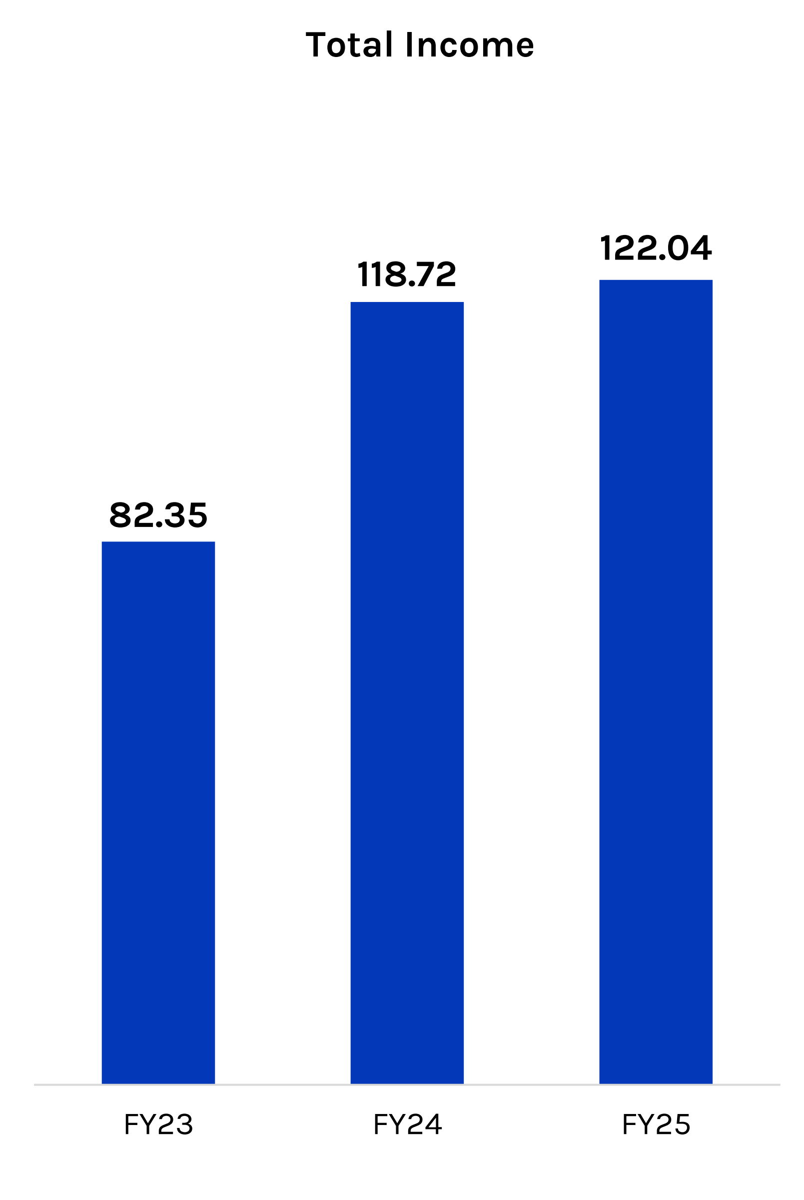

Receivable Turnover Ratio
(In Times)
4.2
3.16
3.48
FY23
FY24
FY25

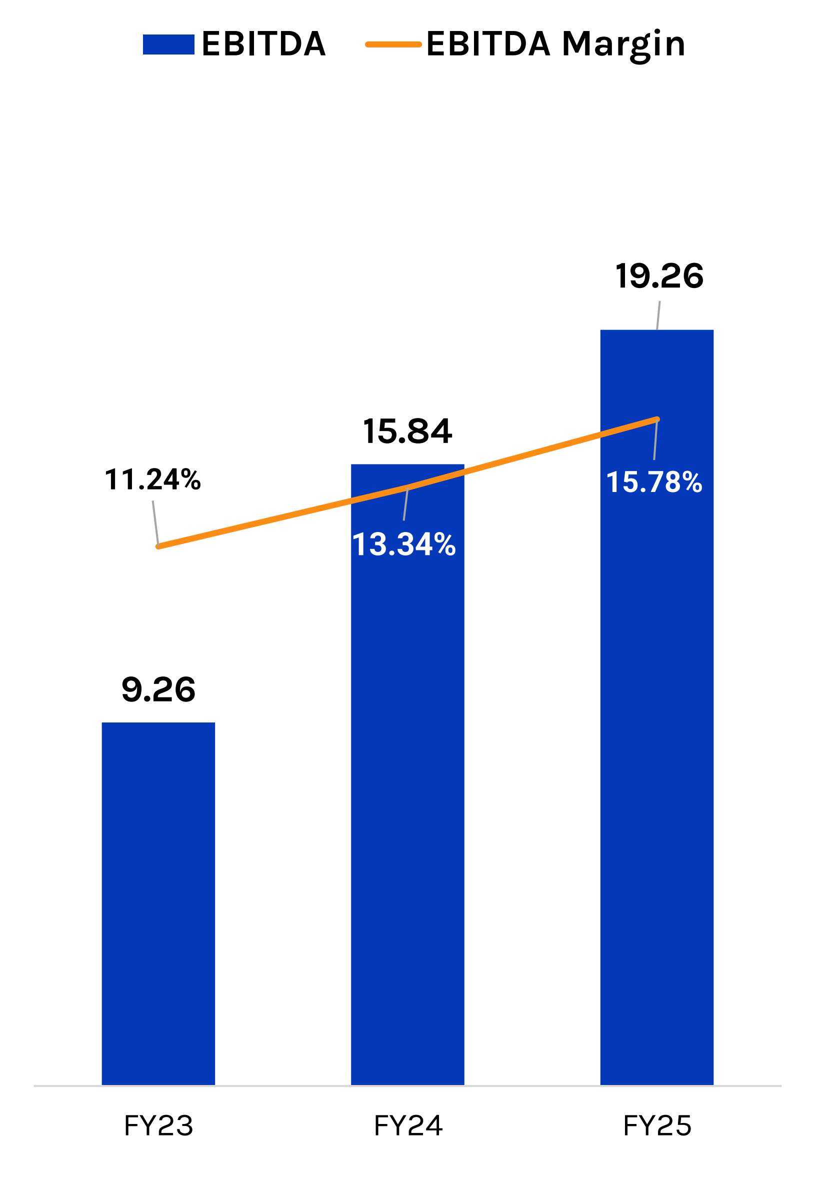

Earnings Per Share
(In ₹)
2.78
5.01
7.62
FY23
FY24
FY25

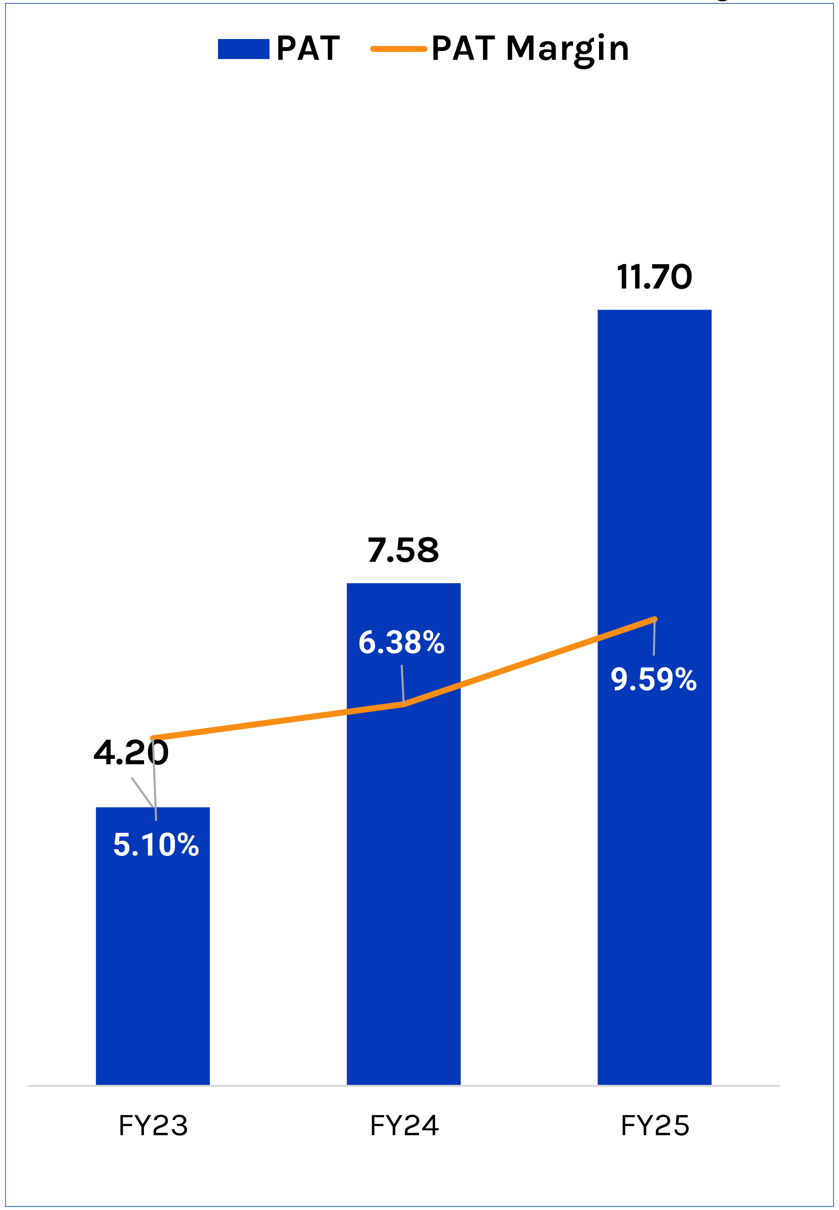

Interest Coverage
(In ₹)
3.98
5.66
11.51
FY23
FY24
FY25

Key Financial Highlights

(All Amount In ₹ Crores & Margins In %)







Profit & Loss Statement

(In ₹ Crores & Margins In %)

Particulars	FY25	FY24	FY23
Revenues	118.05	115.28	77.81
Other Income	3.99	3.44	4.55
Total Income	**122.04**	**118.72**	**82.35**
Raw Material Expenses	62.16	65.13	43.63
Employee Costs	17.40	14.13	12.14
Other Expenses	23.22	23.63	17.32
Total Expenditure	102.78	102.88	73.10
EBITDA	**19.26**	**15.84**	**9.26**
EBITDA Margin	**15.78%**	**13.34%**	**11.24%**
Finance Costs	1.44	2.38	1.83
Depreciation	2.64	2.34	1.96
PBT	**15.18**	**11.11**	**5.46**
Tax	3.47	3.54	1.26
PAT	**11.70**	**7.58**	**4.20**
PAT Margin	**9.59%**	**6.38%**	**5.10%**

Balance Sheet

(In ₹ Crores)

Equities & Liabilities	FY25	FY24	FY23
Equity	16.02	5.04	5.04
Reserves And Surplus	37.67	26.66	19.23
Total Equity	**53.69**	**31.70**	**24.27**
Non-Current Liabilities			
Long Term Borrowings	0.00	0.45	0.08
Other Long-Term Liabilities	0.90	1.51	0.00
Long Term Provision	0.45	0.45	0.24
Deferred Tax Liabilities	0.00	0.00	0.00
Total Non-Current Liabilities	**1.35**	**2.42**	**0.32**
Current Liabilities			
Short Term Borrowings	22.93	22.67	32.57
Trade Payables	17.80	7.99	15.57
Short Term Provisions	1.05	1.69	0.04
Other Current Liabilities	18.53	25.26	21.13
Total Current Liabilities	**60.31**	**57.61**	**69.31**
Total Equity & Liabilities	**115.35**	**91.72**	**93.89**

(In ₹ Crores)

Assets	FY25	FY24	FY23
Non-Current Assets			
Fixed assets	13.34	16.92	14.09
Non-Current Investments	0.05	0.11	0.10
Long Term Loans and Advances	10.85	0.35	0.35
Deferred Tax Assets (Net)	0.68	0.47	0.51
Other Non-Current Assets	1.06	1.38	1.06
Total Non-Current Assets	**25.97**	**19.23**	**26.21**
Current Assets			
Inventories	17.94	21.94	9.13
Loans	0.74	15.06	12.88
Trade Receivables	49.93	17.95	18.54
Cash & Bank Balance	20.63	17.29	24.68
Other Current Assets	0.13	0.26	2.60
Total Current Assets	**89.38**	**72.50**	**67.83**
Total Assets	**115.35**	**91.72**	**93.89**

Cash Flow Statement

(In ₹ Crores)

Particulars	FY25	FY24	FY23
Cash Flow from Operating Activities	0.63	7.47	0.01
Cash Flow from Investing Activities	-5.53	-2.95	2.50
Cash Flow from Financing Activities	8.24	-11.91	15.57
Net Increase in Cash & Cash Equivalents	**3.34**	**-7.39**	**18.09**

Stock Data

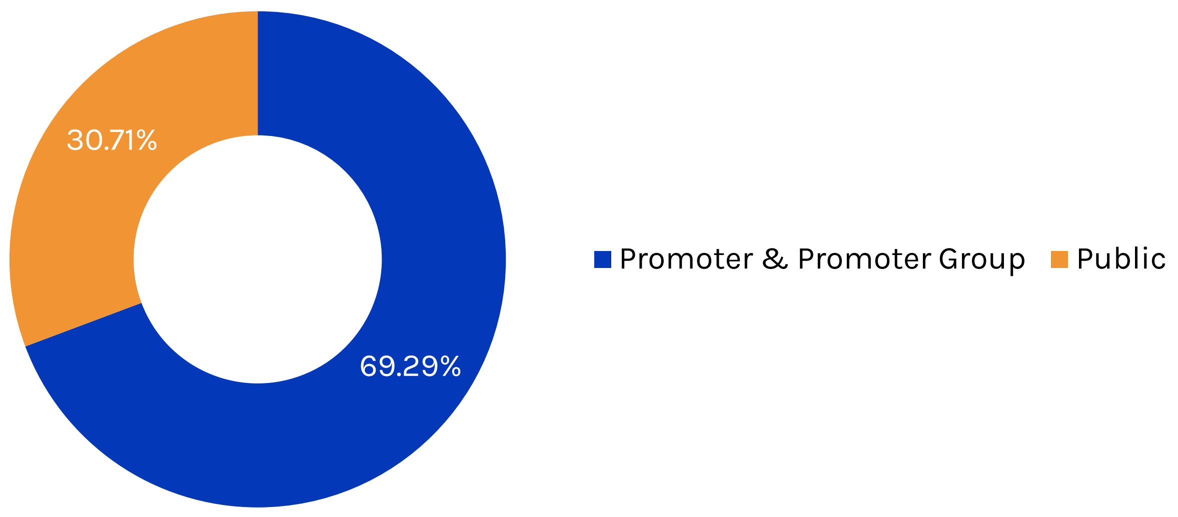
Stock Information

As on 19-11-2025

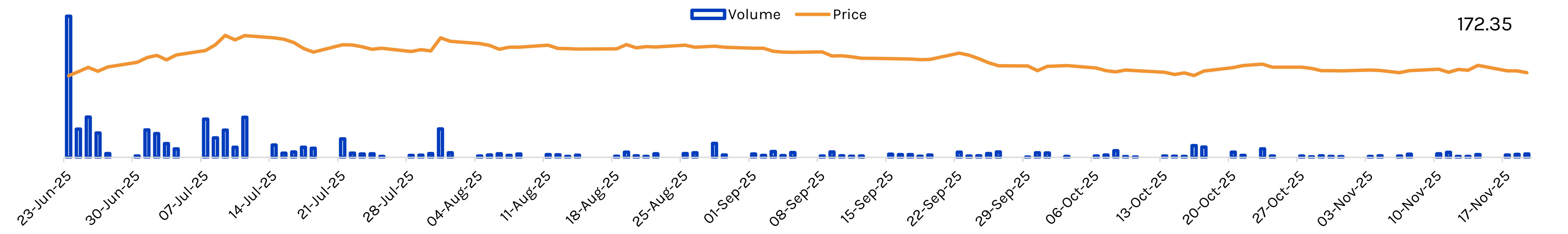
NSE Code	PATILAUTOM
ISIN	INE17GV01016
Share Price ₹	172.00
Market Capitalization ₹ Cr	375.32
No. of Share Outstanding	2,18,20,800
Face Value ₹	10
52 Week High ₹	268.90
52 Week Low ₹	153.90

Share Holding Pattern

As on 30-09-2025



Share Performance From 23rd June 2025 Till Date



The Levers That Shape Patil’s Next Phase

PAL

Capacity Expansion

New 59,000 sq. ft. facility to drive 2× revenue potential through higher throughput and efficiency.

Sector Diversification

Entry into defense, railways, infrastructure, and solar automation broadens market base..

Technology Integration

Robotics and vision systems from Mii Robotics and Pentaco strengthen solution depth and automation capability.

.Order Book Strength

Healthy and expanding pipeline from leading OEMs ensures sustained revenue visibility.

Execution Agility

Rapid setup model enables new facilities and projects to be commissioned within six months.

Service Network

New O&M hubs near auto clusters enhance after-sales reach and recurring service revenue.

Sales Expansion

Building pre-sales and consultant teams to capture larger turnkey automation projects across industries.

Strategic Acquisitions

Targeted acquisitions of niche players to add specialized technologies and client access.

From Growth to Scale: The Investment Logic

Financial Momentum
- Steady revenue growth with expanding margins
- FY25 performance reflects strong cost control and operating leverage

Capacity Expansion
- New 59,000 sq. ft. facility to drive 2× revenue potential
- Capacity rising from 2,304 to 3,454 units

Sector Diversification
- Expanding beyond automotive into defense, railways, infrastructure, and solar
- Reduces cyclicity and broadens revenue streams

Technology Edge
- Acquisitions of Mii Robotics and Pentaco strengthen robotics, vision, and defense automation
- Enhances R&D, design, and integration capabilities

Execution Agility
- New setups deployable within six months
- Service hubs near OEM clusters enable faster client support

Quality Leadership
- In-house design, gauging, and CMM-based validation ensure zero-defect delivery
- ISO-certified processes aligned with global manufacturing standards

Strong Order Book
- Healthy pipeline from repeat OEM clients and new multi-sector opportunities
- Growing after-sales and service revenue base

Future Readiness
- Scalable model for rapid multi-sector growth
- Poised to become a leading automation solutions platform

Thank You

PAL

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